## LGS GLOBAL LIMITED

		,,	L Formerly know	GS GLOBAL LI		imited)					THE TAX
	Regi					rabad - 500033.	A.P.India				
	Un Andread Financial Bosolta for the Oreston and disc.		40 6699 0000,	Fax: +91 40 66	99 4488, WWW	.lgsglobal.com					
)	Un Audited Financial Results for the Quarter ended Septe	mber 30, 201						All amou	ints in Indian R	upees Lakhs, ex	cent share da
				Stand Alone		745		All alliot	Consolidated		cept share da
ALCOUR .	Particulars	3 Months ended 30th September,			Half Year Ended 30th September		3 Months ended 30th September,		Half Year Ended 30th September		31st March,
SI.No.		2011 (Un Audited)	2010	2011 (Un Audited)	2010 (Un Audited)	2011 ( Audited )	2011 (Un Audited)	2010 (Un Audited)	2011	2010 (Un Audited)	2011 (Audited )
1	(a)Net Sales/ Income from Operations	11,720.29	7,965.30	20,560.11	14,873.41	29,867.66	16,307.41	12,285.76	29,433.25	23,544.29	46,739.6
	(b) Other Operating Income	-		20,500.11	14,075.41	-	-	12,205.70	23,433.23	25,544.25	40,733.0
2	Expenditure										
	a. Employee Cost	8,094.69	5,889.98	13,390.39	11,811.24	24,997.22	11,499.13	9,207.42	19,996.33	18,452.67	37,790.1
	b. Purchases	1,882.95	700.01	4,095.44	700.01	100/00	1,882.95	700.01	4,095.44	700.01	
-	c. Depreciation	116.65	109.18	200.58	216.51	433.78	168.87	147.14	306.23	291.24	583.2
	d. Other expenditure	208.84	193.53	387.80	403.15	744.32	367.36	338.52	670.01	697.77	1,254.6
	e. Total (Any item exceeding 10% of the total expenditure to be shown separately)	10,303.13	6,892.70	18,074.21	13,130.91	26,175.32	13,918.31	10,393.09	25,068.01	20,141.69	39,627.9
3	Profit from Operations before Other Income, Interest and Exceptional Items(1-2)	1,417.16	1,072.60	2,485.90	1,742.50	3,692.34	2,389.10	1,892.67	4,365.24	3,402.60	7,111.6
4	Other Income										
	Other Income	4.38	4.14	8.76	8.32	22.65	4.38	4.14	8.76	8.32	22.6
-	Foreign Exchange Fluctuation gain/ (Loss)	455.12	(92.56)	457.34	(17.27)	(41.12)	455.12	(92.56)	457.34	(17.27)	(41.1
5	Profit before interest and Exceptional Items (3+4)	1,876.66	984.18	2,952.00	1,733.55	3,673.87	2,848.60	1,804.25	4,831.34	3,393.65	7,093.18
7	Interest Profit after Interest but before Exceptional Items(5-6)	490.99	256.74	806.66	489.73	1,170.92	501.89	274.14	829.28	520.76	1,232.7
/	Profit after Interest but before exceptional Items(5-6)	1,385.67	727.44	2,145.34	1,243.82	2,502.95	2,346.71	1,530.11	4,002.06	2,872.89	5,860.40
8	Exceptional Items	/8%	•					-			(*)
9	Profit (+)/Loss(-) from Ordinary Activities before tax(7+8)	1,385.67	727.44	2,145.34	1,243.82	2,502.95	2,346.71	1,530.11	4,002.06	2,872.89	5,860.46
10	Tax Expense (Included FBT & Deferred Tax)	273.37	85.56	417.49	147.85	324.53	334.53	188.92	567.98	382.62	723.1
11	Net Profit (+) /Loss(-) from Ordinary Activities after tax(9-10)	1,112.30	641.88	1,727.85	1,095.97	2,178.42	2,012.18	1,341.19	3,434.08	2,490.27	5,137.33
12	Extra ordinary Items (net of tax expense Rs.)	26		2	120		2	- 4			-
13	Net Profit (+) /Loss(-) for the period (11-12)	1,112.30	641.88	1,727.85	1,095.97	2,178.42	2012.18	1341.19	3434.08	2490.27	5,137.33
14	Paid up Equity Share Capital (Face Value of Rs.10/-each)	2,542.37	2,542.37	2,542.37	2,542.37	2,542.37	2,542.37	2,542.37	2,542.37	2,542.37	2,542.3
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	2,342.37	2,542.57	E,STE.S7	2,542.57		2,542.57	2,542.57	2,542.57	2,542.57	
16	Earnings Per share(EPS) (Rs.):					7,845.61					9,791.0
10	Basic and diluted EPS before Extraordinary items for the period , for the year to date and for the previous year (not to be annualised)	4.38	2.52	6.80	4.31	8.57	7.91	5.28	13.51	9.80	20.2
	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	4.38	2.52	6.80	4.31	8.57	7.91	5.28	13.51	9.80	20.2



		Stand Alone				Consolidated					
SI.No.	Particulars	3 Months ended 30th September,		Half Year Ended 30th September		31st March,	3 Months ended 30th September,		Half Year Ended 30th September		31st March,
		2011 (Un Audited)	2010 (Un Audited)	2011 (Un Audited)	2010 (Un Audited)	2011 ( Audited )	2011 (Un Audited)	2010 (Un Audited)	2011 (Un Audited)	2010 (Un Audited)	2011 (Audited )
17	Public Shareholding					( / launca )	(Girriadices)	(on the one)	(on Addited)	(Oli Addited)	(Addited)
	- Number of Shares	11,746,075	9,029,075	11,746,075	9,029,075	11,529,075	11,746,075	9,029,075	11,746,075	9,029,075	11 520 070
	- Percentage of Share Holding	46.20	35.51		35.51	45.35	46.20	35.51	46.20	35.51	11,529,075
18	Promoters and promoter group Shareholding						40.20	33.31	40.20	33.31	45.35
	a) Pledged/Encumbered										
	Number of shares	8,465,292	7,118,372	8,465,292	7,118,372	6,492,093	8,465,292	7,118,372	8,465,292	7 110 272	C 400 001
	Percentage of shares (as a % of the total shareholding of promoters & Promoter group)	61.89	43.42	61.89	43.42	46.72	61.89	43.42	61.89	7,118,372 43.42	6,492,093
	Percentage of shares (as a% of the total share capital of the company	33.30	28.00	33.30	28.00	25.54	33.30	28.00	33.30	28.00	25.54
	b) Non-encumbered								4-17		
	Number of shares	5,212,300	9,276,220	5,212,300	9,276,220	7,402,499	5,212,300	9,276,220	5,212,300	0.276.220	7 400 404
	Percentage of shares (as a % of the total shareholding of promoters & Promoter group)	38.10	56.58	38.10	56.58	53.28	38.10	56.58	38.10	9,276,220 56.58	7,402,499 53.28
	Percentage of shares (as a% of the total share capital of the company	20.50	36.48	20.50	36.48	29.12	20.50	36.48	20.50	36.48	29.12

Statement of Assets and Liabilities ( LinAudited ) for the half year anded 20th Contember 2011

		Stand	Consolidated		
		As at 30-09-2011 Un Audited	As at 30-09-2010 Un Audited	As at 30-09-2011 Un Audited	As at 30-09-2010 Un Audited
1 Shareho	ders Funds			on numerou	Oll Addited
a) Share		2,542.37	2,542.37	2,542.37	2,542.3
	Warrants Application Money	3,558.00		3,558.00	2,512.5
c) Resen 2 Loan Fur	ves and surplus ads	9,573.46	7,178.55	18,991.56	12,583.6
a) Secur	ed Loans	11,145.33	9,946.09	11,913.24	10,857.90
	ured Loans	2,269.96	1,403.68	2,841.83	2,357.87
	Tax Liability	255.26	88.95	255.26	88.95
Total Fur	nds Employed	29,344.38	21,159.64	40,102.26	28,430.77
Applicat	ion of Funds				
1 Fixed Ass		4,194.64	3,586.58	7,174.80	6,065.86
2 Investme		7,421.07	7,421.07	200.00	200.00
	Assets, Loans and Advances	111111111111111111111111111111111111111	ALEXANDER CENT		200100
	y Debtors	26,345.11	16,127.18	36,780.50	20,932.08
	and Bank Balance	71.14	83.68	108.00	120.24
	& Advances rent liabilities and Provisions	10,166.46	4,701.07	19,524.85	13,538.40
a) Liabilit	ies	17,418.36	10,156.41	22,191.48	11,721.35
b) Provisi	ions	1,435.87	605.54	1,497.04	708.91
4 Net Curr	ent Assets	17,728.48	10,149.98	32,724.83	22,160.46
5 Miscellan	eous Expenditure (Not written off or Adjusted)	0.19	2.01	2.63	4.45
Total Notes:		29,344.38	21,159.64	40,102.26	28,430.77

2. The stand alone results are available on the company website www.lgsqlobal.com under the investor's section and on the website of Bombay Stock Exchanges www.bseindia.com.

3. Previous year's figures have been regrouped, where ever necessary, to make them comparable with the current year.

5. The Board of Directors in the Board Meeting held on July 23, 2011 allotted 3,00,00,000 warrants of each warrant convertible into one equity share of Rs. 10/- each to the persons under Promoter Group

6. The In-Principle approval was received from Bombay Stock Exchange and Madras Stock Exchange under clause 24(f) of the Listing Agreement in the matter of Amalgamation of Ybrant Digital Limited with LGS Global Limited and the company filed its application in the High Court of Andhra Pradesh

7. The Company operates in Single Segment.

Place: HYDERABAD Date: 14.11.2011

FOR LGS GLOBAL LIMI

**Managing Director** 

<sup>1.</sup> The above unaudited Financial Results for the quarter ended 30th September, 2011 were taken on record at the meeting of the Board of Directors held on 14th November, 2011 after being reviewed and recommended by the

<sup>4.</sup> The number of Investor complaints pending at the beginning of the Quarter - NIL, received and disposed off during the quarter - Nil and lying unresolved at the end of the Quarter ended on 30.09.2011 is NIL

## LGS GLOBAL LIMITED

(Formerly known as Lanco Global Systems Limited)

Regd. Office 8-2-293/82/A/796/B, Road No: 36, Jubilee Hills, Hyderabad - 500033.A.P.India
Tel: +91 40 6699 0000, Fax: +91 40 6699 4488, WWW.lgsglobal.com

Un Audited Financial Results for the Quarter ended September 30, 2011

		All amounts in Indian Rupees Lakhs, except share dat  Consolidated						
	Particulars		ended 30th	Half Year E	31st March,			
SI.No.		2011 (Un Audited)	2010 (Un Audited)	2011 (Un Audited)	2010 (Un Audited)	2011 (Audited )		
1	(a)Net Sales/ Income from Operations (b) Other Operating Income	16,307.41	12,285.76	29,433.25	23,544.29	46,739.64		
	(c) cancer operating another							
2	Expenditure							
	a. Employee Cost	11,499.13	9,207.42	19,996.33	18,452.67	37,790.14		
	b. Purchases	1,882.95	700.01	4,095.44	700.01			
	c. Depreciation	168.87	147.14	306.23	291.24	583.2		
	d. Other expenditure	367.36	338.52	670.01	697.77	1,254.6		
	e. Total (Any item exceeding 10% of the total expenditure to be shown separately)	13,918.31	10,393.09	25,068.01	20,141.69	39,627.99		
3	Profit from Operations before Other Income, Interest and Exceptional Items(1-2)	2,389.10	1,892.67	4,365.24	3,402.60	7,111.65		
4	Other Income							
	Other Income	4.38	4.14	8.76	8.32	22.6		
112111	Foreign Exchange Fluctuation gain/ (Loss)	455.12	(92.56)	457.34	(17.27)	(41.12		
5	Profit before interest and Exceptional Items (3+4)	2,848.60	1,804.25	4,831.34	3,393.65	7,093.18		
6	Interest	501.89	274.14	829.28	520.76	1,232.7		
7	Profit after Interest but before Exceptional Items(5-6)	2,346.71	1,530.11	4,002.06	2,872.89	5,860.46		
8	Exceptional Items	-	7.5	D. The second		=		
9	Profit (+)/Loss(-) from Ordinary Activities before tax(7+8)	2,346.71	1,530.11	4,002.06	2,872.89	5,860.46		
10	Tax Expense (Included FBT & Deferred Tax)	334.53	188.92	567.98	382.62	723.1		
11	Net Profit (+) /Loss(-) from Ordinary Activities after tax(9-10)	2,012.18	1,341.19	3,434.08	2,490.27	5,137.33		
12	Extra ordinary Items (net of tax expense Rs.)	-	34		120			
13	Net Profit (+) /Loss(-) for the period (11-12)	2012.18	1341.19	3434.08	2490.27	5,137.33		
14	Paid up Equity Share Capital (Face Value of Rs.10/-each)	2,542.37	2,542.37	2,542.37	2 542 27	2 542 2		
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	2,542.57	2,542.37	2,342.37	2,542.37	9,791.0		
16	Earnings Per share(EPS) (Rs.):					5,751.0		
10	Basic and diluted EPS before Extraordinary items for the period , for the year to date and for the previous year (not to be annualised)	7.91	5.28	13.51	9.80	20.2		
	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	7.91	5.28	13.51	9.80	20.2		
17	Public Shareholding							
	- Number of Shares	11,746,075	9,029,075	11,746,075	9,029,075	11,529,07		
18	- Percentage of Share Holding Promoters and promoter group Shareholding	46.20	35.51	46.20	35.51	45.3		
	a) Pledged/Encumbered							
	Number of shares	8,465,292	7,118,372	8,465,292	7,118,372	6,492,09		
	Percentage of shares (as a % of the total shareholding of promoters & Promoter group)	61.89	43.42	61.89	43.42	46.7		
	Percentage of shares (as a% of the total share capital of the company	33.30	28.00	33.30	28.00	25.5		
	b) Non-encumbered							
	Number of shares	5,212,300	9,276,220	5,212,300	9,276,220	7,402,49		
	Percentage of shares (as a % of the total shareholding of promoters & Promoter group)	38.10	56.58	38.10	56.58	53.2		
	Percentage of shares (as a% of the total share capital of the company	20.50	36.48	20.50	36.48	29.1		



		Consc	olidated
		As at 30-09-2011 Un Audited	As at 30-09-2010 Un Audited
	Shareholders Funds a) Share Capital b) Share Warrants Application Money c) Reserves and surplus Loan Funds a) Secured Loans b) Unsecured Loans Deferred Tax Liability	2,542.37 3,558.00 18,991.56 11,913.24 2,841.83	2,542.33 12,583.68 10,857.90 2,357.83
	Total Funds Employed  Application of Funds	255.26 40,102.26	88.99 28,430.77
1	Fixed Assets	7,174.80	6,065.86
	Investments	200.00	200.00
3	Current Assets, Loans and Advances a) Sundry Debtors b) Cash and Bank Balance	36,780.50 108.00	20,932.08
	c) Loans & Advances Less: Current liabilities and Provisions a) Liabilities	19,524.85	13,538.40
	b) Provisions	22,191.48	11,721.35
4	Net Current Assets	1,497.04	708.91
	Miscellaneous Expenditure (Not written off or Adjusted)  Total	<b>32,724.83</b> 2.63 <b>40,102.26</b>	22,160.46 4.45 28,430.77

1. The above unaudited Financial Results for the quarter ended 30th September, 2011 were taken on record at the meeting of the Board of Directors held on 14th November, 2011 after being reviewed and recommended by the Audit Committee.

2. The stand alone results are available on the company website <a href="www.lgsglobal.com">www.lgsglobal.com</a> under the investor's section and on the website of Bombay Stock Exchanges www.bseindia.com.

3. Previous year's figures have been regrouped, where ever necessary, to make them comparable with the current year.

4. The number of Investor complaints pending at the beginning of the Quarter - NIL, received and disposed off during the quarter - Nil and lying unresolved at the end of the Quarter ended on 30.09.2011 is NIL

5. The Board of Directors in the Board Meeting held on July 23, 2011 allotted 3,00,00,000 warrants of each warrant convertible into one equity share of Rs. 10/- each to the persons under Promoter Group

6. The In-Principle approval was received from Bombay Stock Exchange and Madras Stock Exchange under clause 24(f) of the Listing Agreement in the matter of Amalgamation of Ybrant Digital Limited with LGS Global Limited and the company filed its application in the High Court of Andhra Pradesh

7. The Company operates in Single Segment.

8. The Following are the particulars of the Company on Stand Alone Basis

SI.No.	Particulars	3 Months en Septem		Half Year Ended 30th September		31st March,	
		2011	2010	2011	2010	2011	
1	Turnover	11720.29	7965.3	20560.11			
2	Profit before Tax		The state of the s		14873.41	29867.66	
3	Profit After Tax	1385.67	727.44	2145.34	1243.82	2502.95	
	Front Arter Tax	1112.3	641.88	1727.85	1095.97	2178.42	

Place: HYDERABAD Date: 14.11.2011 FOR LGS GLOBAL LIMITED

K.VENKATA SUBBA RAO Managing Director