

LGS GLOBAL LIMITED
(Formerly known as Lanco Global Systems Limited)

Regd. Office 8-2-293/82/A/796/B, Road No: 36, Jubilee Hills, Hyderabad - 500033.A.P.India
Tel: +91 40 6699 0000, Fax: +91 40 6699 4488, WWW.lgsglobal.com

a) Un Audited Financial Results for the Quarter ended September 30, 2011

All amounts in Indian Rupees Lakhs, except share data

Sl.No.	Particulars	Stand Alone					Consolidated				
		3 Months ended 30th September,		Half Year Ended 30th September		31st March,	3 Months ended 30th September,		Half Year Ended 30th September		31st March,
		2011 (Un Audited)	2010 (Un Audited)	2011 (Un Audited)	2010 (Un Audited)	2011 (Audited)	2011 (Un Audited)	2010 (Un Audited)	2011 (Un Audited)	2010 (Un Audited)	2011 (Audited)
1	(a)Net Sales/ Income from Operations	11,720.29	7,965.30	20,560.11	14,873.41	29,867.66	16,307.41	12,285.76	29,433.25	23,544.29	46,739.64
	(b) Other Operating Income	-	-	-	-	-	-	-	-	-	-
2	Expenditure										
	a. Employee Cost	8,094.69	5,889.98	13,390.39	11,811.24	24,997.22	11,499.13	9,207.42	19,996.33	18,452.67	37,790.14
	b. Purchases	1,882.95	700.01	4,095.44	700.01		1,882.95	700.01	4,095.44	700.01	
	c. Depreciation	116.65	109.18	200.58	216.51	433.78	168.87	147.14	306.23	291.24	583.24
	d. Other expenditure	208.84	193.53	387.80	403.15	744.32	367.36	338.52	670.01	697.77	1,254.61
	e. Total	10,303.13	6,892.70	18,074.21	13,130.91	26,175.32	13,918.31	10,393.09	25,068.01	20,141.69	39,627.99
	(Any item exceeding 10% of the total expenditure to be shown separately)										
3	Profit from Operations before Other Income, Interest and Exceptional Items(1-2)	1,417.16	1,072.60	2,485.90	1,742.50	3,692.34	2,389.10	1,892.67	4,365.24	3,402.60	7,111.65
4	Other Income										
	Other Income	4.38	4.14	8.76	8.32	22.65	4.38	4.14	8.76	8.32	22.65
	Foreign Exchange Fluctuation gain/ (Loss)	455.12	(92.56)	457.34	(17.27)	(41.12)	455.12	(92.56)	457.34	(17.27)	(41.12)
5	Profit before interest and Exceptional Items (3+4)	1,876.66	984.18	2,952.00	1,733.55	3,673.87	2,848.60	1,804.25	4,831.34	3,393.65	7,093.18
6	Interest	490.99	256.74	806.66	489.73	1,170.92	501.89	274.14	829.28	520.76	1,232.72
7	Profit after Interest but before Exceptional Items(5-6)	1,385.67	727.44	2,145.34	1,243.82	2,502.95	2,346.71	1,530.11	4,002.06	2,872.89	5,860.46
8	Exceptional Items	-	-	-	-	-	-	-	-	-	-
9	Profit (+)/Loss(-) from Ordinary Activities before tax(7+8)	1,385.67	727.44	2,145.34	1,243.82	2,502.95	2,346.71	1,530.11	4,002.06	2,872.89	5,860.46
10	Tax Expense (Included FBT & Deferred Tax)	273.37	85.56	417.49	147.85	324.53	334.53	188.92	567.98	382.62	723.13
11	Net Profit (+) /Loss(-) from Ordinary Activities after tax(9-10)	1,112.30	641.88	1,727.85	1,095.97	2,178.42	2,012.18	1,341.19	3,434.08	2,490.27	5,137.33
12	Extra ordinary Items (net of tax expense Rs.)	-	-	-	-	-	-	-	-	-	-
13	Net Profit (+) /Loss(-) for the period (11-12)	1,112.30	641.88	1,727.85	1,095.97	2,178.42	2,012.18	1,341.19	3,434.08	2,490.27	5,137.33
14	Paid up Equity Share Capital (Face Value of Rs.10/-each)	2,542.37	2,542.37	2,542.37	2,542.37	2,542.37	2,542.37	2,542.37	2,542.37	2,542.37	2,542.37
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					7,845.61					9,791.02
16	Earnings Per share(EPS) (Rs.) :										
	Basic and diluted EPS before Extraordinary items for the period , for the year to date and for the previous year (not to be annualised)	4.38	2.52	6.80	4.31	8.57	7.91	5.28	13.51	9.80	20.21
	Basic and diluted EPS after Extraordinary items for the period,for the year to date and for the previous year (not to be annualised)	4.38	2.52	6.80	4.31	8.57	7.91	5.28	13.51	9.80	20.21



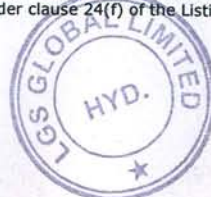
Sl.No.	Particulars	Stand Alone					Consolidated				
		3 Months ended 30th September,		Half Year Ended 30th September		31st March,	3 Months ended 30th September,		Half Year Ended 30th September		31st March,
		2011 (Un Audited)	2010 (Un Audited)	2011 (Un Audited)	2010 (Un Audited)	2011 (Audited)	2011 (Un Audited)	2010 (Un Audited)	2011 (Un Audited)	2010 (Un Audited)	2011 (Audited)
17	Public Shareholding										
	- Number of Shares	11,746,075	9,029,075	11,746,075	9,029,075	11,529,075	11,746,075	9,029,075	11,746,075	9,029,075	11,529,075
	- Percentage of Share Holding	46.20	35.51	46.20	35.51	45.35	46.20	35.51	46.20	35.51	45.35
18	Promoters and promoter group Shareholding										
	a) Pledged/Encumbered										
	Number of shares	8,465,292	7,118,372	8,465,292	7,118,372	6,492,093	8,465,292	7,118,372	8,465,292	7,118,372	6,492,093
	Percentage of shares (as a % of the total shareholding of promoters & Promoter group)	61.89	43.42	61.89	43.42	46.72	61.89	43.42	61.89	43.42	46.72
	Percentage of shares (as a% of the total share capital of the company)	33.30	28.00	33.30	28.00	25.54	33.30	28.00	33.30	28.00	25.54
	b) Non-encumbered										
	Number of shares	5,212,300	9,276,220	5,212,300	9,276,220	7,402,499	5,212,300	9,276,220	5,212,300	9,276,220	7,402,499
	Percentage of shares (as a % of the total shareholding of promoters & Promoter group)	38.10	56.58	38.10	56.58	53.28	38.10	56.58	38.10	56.58	53.28
	Percentage of shares (as a% of the total share capital of the company)	20.50	36.48	20.50	36.48	29.12	20.50	36.48	20.50	36.48	29.12

B. Statement of Assets and Liabilities (UnAudited) for the half year ended 30th September 2011

	Stand Alone		Consolidated	
	As at 30-09-2011 Un Audited	As at 30-09-2010 Un Audited	As at 30-09-2011 Un Audited	As at 30-09-2010 Un Audited
	1 Shareholders Funds			
a) Share Capital	2,542.37	2,542.37	2,542.37	2,542.37
b) Share Warrants Application Money	3,558.00		3,558.00	
c) Reserves and surplus	9,573.46	7,178.55	18,991.56	12,583.68
2 Loan Funds				
a) Secured Loans	11,145.33	9,946.09	11,913.24	10,857.90
b) Unsecured Loans	2,269.96	1,403.68	2,841.83	2,357.87
3 Deferred Tax Liability	255.26	88.95	255.26	88.95
Total Funds Employed	29,344.38	21,159.64	40,102.26	28,430.77
Application of Funds				
1 Fixed Assets	4,194.64	3,586.58	7,174.80	6,065.86
2 Investments	7,421.07	7,421.07	200.00	200.00
3 Current Assets, Loans and Advances				
a) Sundry Debtors	26,345.11	16,127.18	36,780.50	20,932.08
b) Cash and Bank Balance	71.14	83.68	108.00	120.24
c) Loans & Advances	10,166.46	4,701.07	19,524.85	13,538.40
Less: Current liabilities and Provisions				
a) Liabilities	17,418.36	10,156.41	22,191.48	11,721.35
b) Provisions	1,435.87	605.54	1,497.04	708.91
4 Net Current Assets	17,728.48	10,149.98	32,724.83	22,160.46
5 Miscellaneous Expenditure (Not written off or Adjusted)	0.19	2.01	2.63	4.45
Total	29,344.38	21,159.64	40,102.26	28,430.77

c. Notes:

- The above unaudited Financial Results for the quarter ended 30th September, 2011 were taken on record at the meeting of the Board of Directors held on 14th November, 2011 after being reviewed and recommended by the Audit Committee.
- The stand alone results are available on the company website www.lgsglobal.com under the investor's section and on the website of Bombay Stock Exchanges www.bseindia.com.
- Previous year's figures have been regrouped, where ever necessary, to make them comparable with the current year.
- The number of Investor complaints pending at the beginning of the Quarter - NIL, received and disposed off during the quarter - Nil and lying unresolved at the end of the Quarter ended on 30.09.2011 is NIL
- The Board of Directors in the Board Meeting held on July 23, 2011 allotted 3,00,00,000 warrants of each warrant convertible into one equity share of Rs. 10/- each to the persons under Promoter Group
- The In-Principle approval was received from Bombay Stock Exchange and Madras Stock Exchange under clause 24(f) of the Listing Agreement in the matter of Amalgamation of Ybrant Digital Limited with LGS Global Limited and the company filed its application in the High Court of Andhra Pradesh
- The Company operates in Single Segment.



For LGS GLOBAL LIMITED

K.VENKATA SUBBA RAO
Managing Director

Place : HYDERABAD
Date : 14.11.2011

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(Formerly known as Lanco Global Systems Limited)

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a) Un Audited Financial Results for the Quarter ended September 30, 2011

All amounts in Indian Rupees Lakhs, except share data

Sl.No.	Particulars	Consolidated				
		3 Months ended 30th September,		Half Year Ended 30th September		31st March,
		2011 (Un Audited)	2010 (Un Audited)	2011 (Un Audited)	2010 (Un Audited)	2011 (Audited)
1	(a)Net Sales/ Income from Operations	16,307.41	12,285.76	29,433.25	23,544.29	46,739.64
	(b) Other Operating Income	-	-			-
2	Expenditure					
	a. Employee Cost	11,499.13	9,207.42	19,996.33	18,452.67	37,790.14
	b. Purchases	1,882.95	700.01	4,095.44	700.01	
	c. Depreciation	168.87	147.14	306.23	291.24	583.24
	d. Other expenditure	367.36	338.52	670.01	697.77	1,254.61
	e. Total	13,918.31	10,393.09	25,068.01	20,141.69	39,627.99
	(Any item exceeding 10% of the total expenditure to be shown separately)					
3	Profit from Operations before Other Income, Interest and Exceptional Items(1-2)	2,389.10	1,892.67	4,365.24	3,402.60	7,111.65
4	Other Income					
	Other Income	4.38	4.14	8.76	8.32	22.65
	Foreign Exchange Fluctuation gain/ (Loss)	455.12	(92.56)	457.34	(17.27)	(41.12)
5	Profit before interest and Exceptional Items (3+4)	2,848.60	1,804.25	4,831.34	3,393.65	7,093.18
6	Interest	501.89	274.14	829.28	520.76	1,232.72
7	Profit after Interest but before Exceptional Items(5-6)	2,346.71	1,530.11	4,002.06	2,872.89	5,860.46
8	Exceptional Items	-	-			-
9	Profit (+)/Loss(-) from Ordinary Activities before tax(7+8)	2,346.71	1,530.11	4,002.06	2,872.89	5,860.46
10	Tax Expense (Included FBT & Deferred Tax)	334.53	188.92	567.98	382.62	723.13
11	Net Profit (+) /Loss(-) from Ordinary Activities after tax(9-10)	2,012.18	1,341.19	3,434.08	2,490.27	5,137.33
12	Extra ordinary Items (net of tax expense Rs.)	-	-	-	-	-
13	Net Profit (+) /Loss(-) for the period (11-12)	2012.18	1341.19	3434.08	2490.27	5,137.33
14	Paid up Equity Share Capital (Face Value of Rs.10/-each)	2,542.37	2,542.37	2,542.37	2,542.37	2,542.37
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					9,791.02
16	Earnings Per share(EPS) (Rs.) :					
	Basic and diluted EPS before Extraordinary items for the period , for the year to date and for the previous year (not to be annualised)	7.91	5.28	13.51	9.80	20.21
	Basic and diluted EPS after Extraordinary items for the period,for the year to date and for the previous year (not to be annualised)	7.91	5.28	13.51	9.80	20.21
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	- Number of Shares	11,746,075	9,029,075	11,746,075	9,029,075	11,529,075
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	Number of shares	8,465,292	7,118,372	8,465,292	7,118,372	6,492,093
	Percentage of shares (as a % of the total shareholding of promoters & Promoter group)	61.89	43.42	61.89	43.42	46.72
	Percentage of shares (as a% of the total share capital of the company	33.30	28.00	33.30	28.00	25.54
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B. Statement of Assets and Liabilities (UnAudited) for

	Consolidated	
	As at 30-09-2011 Un Audited	As at 30-09-2010 Un Audited
1 Shareholders Funds		
a) Share Capital	2,542.37	2,542.37
b) Share Warrants Application Money	3,558.00	
c) Reserves and surplus	18,991.56	12,583.68
2 Loan Funds		
a) Secured Loans	11,913.24	10,857.90
b) Unsecured Loans	2,841.83	2,357.87
3 Deferred Tax Liability	255.26	88.95
Total Funds Employed	40,102.26	28,430.77
Application of Funds		
1 Fixed Assets	7,174.80	6,065.86
2 Investments	200.00	200.00
3 Current Assets, Loans and Advances		
a) Sundry Debtors	36,780.50	20,932.08
b) Cash and Bank Balance	108.00	120.24
c) Loans & Advances	19,524.85	13,538.40
Less: Current liabilities and Provisions		
a) Liabilities	22,191.48	11,721.35
b) Provisions	1,497.04	708.91
4 Net Current Assets	32,724.83	22,160.46
5 Miscellaneous Expenditure (Not written off or Adjusted)	2.63	4.45
Total	40,102.26	28,430.77

c. Notes:

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- Previous year's figures have been regrouped, where ever necessary, to make them comparable with the current year.
- The number of Investor complaints pending at the beginning of the Quarter - NIL, received and disposed off during the quarter - Nil and lying unresolved at the end of the Quarter ended on 30.09.2011 is NIL
- The Board of Directors in the Board Meeting held on July 23, 2011 allotted 3,00,00,000 warrants of each warrant convertible into one equity share of Rs. 10/- each to the persons under Promoter Group
- The In-Principle approval was received from Bombay Stock Exchange and Madras Stock Exchange under clause 24(f) of the Listing Agreement in the matter of Amalgamation of Ybrant Digital Limited with LGS Global Limited and the company filed its application in the High Court of Andhra Pradesh
- The Company operates in Single Segment.
- The Following are the particulars of the Company on Stand Alone Basis

Sl.No.	Particulars	3 Months ended 30th September,		Half Year Ended 30th September		31st March,
		2011	2010	2011	2010	2011
1	Turnover	11720.29	7965.3	20560.11	14873.41	29867.66
2	Profit before Tax	1385.67	727.44	2145.34	1243.82	2502.95
3	Profit After Tax	1112.3	641.88	1727.85	1095.97	2178.42

Place : HYDERABAD
Date : 14.11.2011



For LGS GLOBAL LIMITED

(Signature)
K.VENKATA SUBBA RAO
Managing Director